

Client Questionnaire For Business Debtor
Section 1 - Basic Information

Part 1. Name and Address

Name of business: _____

Contact Person's Name: _____

Telephone Number: _____ ext: _____ Alternative Number: _____

Email: _____

Has the business gone by any other names in the past 8 years? No Yes

If yes, please list other names used (*Include any assumed names, trade names, and doing business as names*): _____

Federal Employer Identification Number (EIN): _____

Address: _____

City: _____ State: _____ Zip: _____

County: _____

Has the business been at this address for at least 180 days? No Yes

If there is a different mailing address, please list:

Mailing Address: _____

City: _____ State: _____ Zip: _____

Website (URL): _____

Part 2. Nature of Business

1. Location of principal assets, if different from address above:

Address: _____

City: _____ State: _____ Zip: _____

2. Please describe the nature of your business: _____

3. Who is the authorized signer? _____ His/Her title? _____

4. Do any of the following describe your business?

Health Care Business Single Asset Real Estate Railroad Stockbroker Commodity Broker Clearing Bank None of the Above

5. Is your business any of the following (*check all that apply*):

- Tax exempt
- An investment company
- An investment advisor

6. What 4-digit NAICS (North American Industry Classification System) code best describes your business? _____

7. Is the debtor a member of an agricultural cooperative? No Yes

8. Does the debtor collect and retain personally identifiable information of customers? No Yes

If yes, state the nature of the information collected and retained:

Does the debtor have a privacy policy about the information? No Yes

Part 3. Prior and/or Pending Bankruptcy Cases

Has a bankruptcy case been filed by your company or against your company in the last 8 years? No Yes

If yes, in which district of which state was the case filed? _____

Case Number: _____

Date Filed: _____

Are there currently any bankruptcy cases pending or being filed by a business partner or an affiliate? No Yes

If yes, name of business partner or affiliate: _____

Relationship to debtor: _____

Case Number: _____

Date Filed: _____

District in which the case was filed: _____

Part 4. Hazardous Property or Property That Needs Immediate Attention

Does the debtor own or have any property that needs immediate attention or that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? No Yes

If yes, please list and describe the property:

Why does the property need immediate attention? *(Check all that apply)*

It poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention.

Other _____

Section 2 - Property

Part 1. Cash and Cash Equivalents

List all cash or cash equivalents owned or controlled by the debtor.

| Type of Property | Do you own this type of property? | Description | Value | Office Use Only Notes |
|---|---|-------------|-------|--------------------------|
| Cash on hand | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Checking, savings, money market, or financial brokerage accounts (<i>Include name of bank or brokerage firm, account type, and last 4 digits of account number</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Other cash equivalents | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 2. Deposits and Prepayments

| Type of Property | Do you own this type of property? | Description | Value | Office Use Only Notes |
|---|---|-------------|-------|--------------------------|
| Deposits, including security deposits and utility deposits (<i>include name of holder of deposit</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

| Type of Property | Do you own this type of property? | Description | Value | Office Use Only Notes |
|---|---|-------------|-------|-----------------------|
| Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent (<i>include the holder of prepayment</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 3. Accounts Receivable

| Type of Property | Do you own this type of property? | Description | Value (<i>face amount - doubtful or uncollectible accounts</i>) | Office Use Only Notes |
|--|---|-------------|---|-----------------------|
| Accounts receivable (<i>90 days old or less</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Accounts receivable (<i>over 90 days old</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 4. Investments

| Type of Property | Do you own this type of property? | Description | Valuation Method Used for Current Value | Value | Office Use Only Notes |
|---|---|-------------|---|-------|-----------------------|
| Mutual funds or publicly traded stocks (<i>include name of fund or stock</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

| Type of Property | Do you own this type of property? | Description | Valuation Method Used for Current Value | Value | Office Use Only Notes |
|--|---|-------------|---|-------|-----------------------|
| Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any LLCs, partnerships, or joint ventures (include name of entity and % of ownership) | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |
| Government bonds, corporate bonds, and other negotiable and non-negotiable instruments | <input type="checkbox"/> No <input type="checkbox"/> Yes | | | | |

Part 5. Inventory (excluding agricultural assets)

| Type of Property | Do you own this type of property? | Description | Date of Last Physical Inventory | Valuation Method | Current Value | Office Use Only Notes |
|------------------|---|---|---------------------------------|------------------|---------------|-----------------------|
| Raw materials | <input type="checkbox"/> No <input type="checkbox"/> Yes | Net book value: _____ <input type="checkbox"/> Perishable <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Work in progress | <input type="checkbox"/> No <input type="checkbox"/> Yes | Net book value: _____ <input type="checkbox"/> Perishable <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Type of Property | Do you own this type of property? | Description | Date of Last Physical Inventory | Valuation Method | Current Value | Office Use Only Notes |
|---|---|---|---------------------------------|------------------|---------------|-----------------------|
| Finished goods, including goods held for resale | <input type="checkbox"/> No <input type="checkbox"/> Yes | Net book value: _____ <input type="checkbox"/> Perishable <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Other inventory or supplies | <input type="checkbox"/> No <input type="checkbox"/> Yes | Net book value: _____ <input type="checkbox"/> Perishable <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 6. Farming and Fishing-Related Assets (other than titled vehicles and land)

List all farming and fishing-related assets owned or leased by the debtor.

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|---|---|----------------|------------------|---------------|-----------------------|
| Crops (<i>planted or harvested</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Farm animals (<i>livestock, poultry, farm-raised fish, etc.</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Farm machinery and equipment (<i>other than titled motor vehicles</i>) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|---|---|----------------|------------------|---------------|-----------------------|
| Farm and fishing supplies, chemicals, and feed | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Other farming and fishing-related property | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Purchased within 20 days of filing <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 7. Office Furniture, Fixtures, and Equipment; Collectibles

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|---|--|----------------|------------------|---------------|-----------------------|
| Office furniture | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Office fixtures | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Office equipment (include computer equipment, communication systems equipment, and software) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|---|--|----------------|------------------|---------------|-----------------------|
| Collectibles (antiques and figurines, artwork, books, pictures, stamp collections, memorabilia, etc.) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 8. Machinery, Equipment, and Vehicles

| Type of Property | Do you own this type of property? | Description (include year, make, model, and identification number) | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|---|---|--|----------------|------------------|---------------|-----------------------|
| Automobiles, vans, trucks, motorcycles, trailers, and title farm vehicles | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Automobiles, vans, trucks, motorcycles, trailers, and title farm vehicles | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Automobiles, vans, trucks, motorcycles, trailers, and title farm vehicles | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Automobiles, vans, trucks, motorcycles, trailers, and title farm vehicles | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Watercraft, trailers, motors, and related accessories (boats, trailers, motors, floating homes, personal watercraft, and fishing vessels) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Type of Property | Do you own this type of property? | Description (include year, make, model, and identification number) | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|---|---|--|----------------|------------------|---------------|-----------------------|
| Watercraft, trailers, motors, and related accessories (boats, trailers, motors, floating homes, personal watercraft, and fishing vessels) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Aircraft and accessories | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Aircraft and accessories | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 9. Real Property

List all real property owned or leased by the debtor.

| Description and Location of Property (Include street address or other description, such as Assessor Parcel Number (APN), and type of property, e.g., acreage, factory, warehouse, apartment or office building) | Nature and Extent of Debtor's Interest in the Property | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|---|--|----------------|------------------|---------------|-----------------------|
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Description and Location of Property <i>(Include street address or other description, such as Assessor Parcel Number (APN), and type of property, e.g., acreage, factory, warehouse, apartment or office building)</i> | Nature and Extent of Debtor's Interest in the Property | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|--|-----------------------|-------------------------|----------------------|------------------------------|
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| | <input type="checkbox"/> Depreciation schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 10. Intangibles and Intellectual Property

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only <i>Notes</i> |
|--|---|---|----------------|------------------|---------------|---------------------------------|
| Patents, copyrights, trademarks, and trade secrets | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Internet domain names and websites | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Licenses, franchises, and royalties | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Customer lists, mailing lists, or other compilations | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

| Type of Property | Do you own this type of property? | Description | Net Book Value | Valuation Method | Current Value | Office Use Only Notes |
|--|---|---|----------------|------------------|---------------|-----------------------|
| Other intangibles or intellectual property | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |
| Goodwill | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Lists or records include customer personally identifiable information <input type="checkbox"/> Amortization or similar schedule available <input type="checkbox"/> Professionally appraised within the last year | | | | |

Part 11. All Other Assets

Include all interests in executory contracts and unexpired leases.

| Type of Property | Do you own this type of property? | Description | Current Value | Office Use Only Notes |
|---|---|---|--|-----------------------|
| Notes receivable (include name of obligor) | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Professionally appraised within the last year | (total face amount - doubtful or uncollectible amount) | |
| Tax refunds and unused net operating losses (NOLs)(indicate whether federal, state, or local) | <input type="checkbox"/> No <input type="checkbox"/> Yes | Tax year: _____ <input type="checkbox"/> Professionally appraised within the last year | | |
| Tax refunds and unused net operating losses (NOLs)(indicate whether federal, state, or local) | <input type="checkbox"/> No <input type="checkbox"/> Yes | Tax year: _____ <input type="checkbox"/> Professionally appraised within the last year | | |

| Type of Property | Do you own this type of property? | Description | Current Value | Office Use Only Notes |
|--|---|---|---------------|--------------------------|
| Tax refunds and unused net operating losses (NOLs) <i>(indicate whether federal, state, or local)</i> | <input type="checkbox"/> No <input type="checkbox"/> Yes | Tax year: _____ <input type="checkbox"/> Professionally appraised within the last year | | |
| Interests in insurance policies or annuities | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Professionally appraised within the last year | | |
| Causes of action against third parties (whether or not a lawsuit has been filed) | <input type="checkbox"/> No <input type="checkbox"/> Yes | Nature of claim: _____ Amount requested: _____ <input type="checkbox"/> Professionally appraised within the last year | | |
| Other contingent and unliquidated claims or causes of action, including counterclaims and set off rights | <input type="checkbox"/> No <input type="checkbox"/> Yes | Nature of claim: _____ Amount requested: _____ <input type="checkbox"/> Professionally appraised within the last year | | |
| Trusts, equitable or future property interests | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Professionally appraised within the last year | | |
| All other property of any kind not previously listed | <input type="checkbox"/> No <input type="checkbox"/> Yes | <input type="checkbox"/> Professionally appraised within the last year | | |

| Type of Debt | Creditor Information | Claim Information | Description of Property and Lien | Is Anyone Else Liable on this Claim | Office Use Only <i>Notes</i> |
|--------------------|--|---|---|---|---------------------------------|
| Car/Vehicle Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): <input type="checkbox"/> Creditor is an insider or related party | 1. Amount owed: 2. Account number: Date debt was incurred: <input type="checkbox"/> Debtor disputes the debt | 1. Description of property subject to lien: 2. Value of property: <input type="checkbox"/> Multiple creditors have a lien against this property | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |
| Car/Vehicle Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): <input type="checkbox"/> Creditor is an insider or related party | 1. Amount owed: 2. Account number: Date debt was incurred: <input type="checkbox"/> Debtor disputes the debt | 1. Description of property subject to lien: 2. Value of property: <input type="checkbox"/> Multiple creditors have a lien against this property | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |
| Other Secured Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): <input type="checkbox"/> Creditor is an insider or related party | 1. Amount owed: 2. Account number: Date debt was incurred: <input type="checkbox"/> Debtor disputes the debt | 1. Description of property subject to lien: 2. Value of property: <input type="checkbox"/> Multiple creditors have a lien against this property | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |
| Other Secured Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): | 1. Amount owed: 2. Account number: Date debt was incurred: | 1. Description of property subject to lien: 2. Value of property: | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |

| Type of Debt | Creditor Information | Claim Information | Description of Property and Lien | Is Anyone Else Liable on this Claim | Office Use Only <i>Notes</i> |
|--------------------|--|---|---|---|---------------------------------|
| | <input type="checkbox"/> Creditor is an insider or related party | <input type="checkbox"/> Debtor disputes the debt | <input type="checkbox"/> Multiple creditors have a lien against this property | | |
| Other Secured Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): <input type="checkbox"/> Creditor is an insider or related party | 1. Amount owed: 2. Account number: Date debt was incurred: <input type="checkbox"/> Debtor disputes the debt | 1. Description of property subject to lien: 2. Value of property: <input type="checkbox"/> Multiple creditors have a lien against this property | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |
| Other Secured Loan | 1. Creditor's name and mailing address: 2. Creditor's email address (if known): <input type="checkbox"/> Creditor is an insider or related party | 1. Amount owed: 2. Account number: Date debt was incurred: <input type="checkbox"/> Debtor disputes the debt | 1. Description of property subject to lien: 2. Value of property: <input type="checkbox"/> Multiple creditors have a lien against this property | <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, please provide name and address: | |

Part 2. Debts Not Secured by Property

| Type of Debt | Creditor's Name and Mailing Address | Date Incurred | Account Number | Amount of Debt | Is Debt Disputed? | Is Anyone Else Liable on this Claim? If yes, provide name and address. | Office Use Only <i>Notes</i> |
|----------------------|-------------------------------------|---------------|----------------|----------------|-------------------|--|---------------------------------|
| Credit cards | | | | | | | |
| Unpaid utility bills | | | | | | | |
| Unpaid rent | | | | | | | |
| Unpaid taxes | | | | | | | |

| Type of Debt | Creditor's Name and Mailing Address | Date Incurred | Account Number | Amount of Debt | Is Debt Disputed? | Is Anyone Else Liable on this Claim? If yes, provide name and address. | Office Use Only <i>Notes</i> |
|--|-------------------------------------|---------------|----------------|----------------|-------------------|--|---------------------------------|
| Unpaid service fees | | | | | | | |
| Trade debts | | | | | | | |
| Unpaid wages, commissions, or salaries | | | | | | | |
| Other <i>(specify)</i> | | | | | | | |

Section 5 - Statement of Financial Affairs

If you have no information to report for a question, check the "NONE" box.

1. Gross revenue from business

NONE

| Period (<i>beginning and ending dates of fiscal year</i>) | Gross revenue (<i>before deductions and exclusions</i>) | Source of revenue |
|--|--|---|
| From the beginning of the fiscal year to filing date: From _____ to Filing Date | | <input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ |
| For prior year: From _____ to _____ | | <input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ |
| For the year before that: From _____ to _____ | | <input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ |

2. Non-business revenue

Non-business revenue may include interest, dividends, money collected from lawsuits, and royalties.

NONE

| Period (<i>beginning and ending dates of fiscal year</i>) | Gross revenue (<i>before deductions and exclusions</i>) | Source of revenue |
|--|--|-------------------|
| From the beginning of the fiscal year to filing date: From _____ to Filing Date | | |
| For prior year: From _____ to _____ | | |
| For the year before that: From _____ to _____ | | |

3. Payments to creditors

List each creditor to whom you paid a total of \$6,425 or more within the last 90 days.

NONE

| Name and address of creditor | Dates of payments | Amount Paid | Reasons for payment (<i>Check all that apply</i>) |
|------------------------------|-------------------|-------------|--|
| | | | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other: |

| Name and address of creditor | Dates of payments | Amount Paid | Reasons for payment (<i>Check all that apply</i>) |
|------------------------------|-------------------|-------------|--|
| | | | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other: |

4. Payments or other transfers to insiders

List all payments made within the last year to an insider or for the benefit of an insider that total \$6,425 or more. (*"Insiders" include offices, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; and any affiliates and managing agents of the debtor.*)

NONE

| Insider's name, address, and relationship to debtor | Dates of payments | Amount paid | Reasons for payment |
|--|-------------------|-------------|---------------------|
|--|-------------------|-------------|---------------------|

| Insider's name, address, and relationship to debtor | Dates of payments | Amount paid | Reasons for payment |
|--|-------------------|-------------|---------------------|
|--|-------------------|-------------|---------------------|

5. Repossessions, foreclosures, and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure, or returned to the seller within the last year.

NONE

| Name and Address of Creditor | Description of the property | Date | Value of the property |
|------------------------------|-----------------------------|------|--------------------------|
|------------------------------|-----------------------------|------|--------------------------|

| Name and Address of Creditor | Description of the property | Date | Value of the property |
|------------------------------|-----------------------------|------|--------------------------|
|------------------------------|-----------------------------|------|--------------------------|

Custodian's Name and Address

Property description

Value

\$ _____

Case title

Court name and address

Case Number

Date of order or assignment

9. Gifts and charitable contributions

List all gifts or charitable contributions of \$1,000 or more made within the last 2 years.

NONE

| Recipient's name and address | Relationship to debtor | Description of the gifts or contributions | Dates given | Value |
|------------------------------|------------------------|---|-------------|-------|
| _____ | _____ | _____ | _____ | _____ |

| Recipient's name and address | Relationship to debtor | Description of the gifts or contributions | Dates given | Value |
|------------------------------|------------------------|---|-------------|-------|
| _____ | _____ | _____ | _____ | _____ |

10. Losses

List all losses from fire, theft, or other casualty within the last year.

NONE

| Property description and how loss occurred | Payments received for the loss (for example, insurance, government compensation, or tort liability) | Date of loss | Value of property |
|--|---|--------------|-------------------|
| _____ | _____ | _____ | _____ |

11. Payments related to bankruptcy

List all payments made or property transferred by or on behalf of the debtor within the last year to any persons, including attorneys, for consultation concerning debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

NONE

| Name, mailing address, and email or website address of payee | Amount of money/description and value of property | Name of person who paid, if not debtor | Dates |
|--|---|--|-------|
|--|---|--|-------|

| Name, mailing address, and email or website address of payee | Amount of money/description and value of property | Name of person who paid, if not debtor | Dates |
|--|---|--|-------|
|--|---|--|-------|

12. Self-settled trusts of which the debtor is a beneficiary

List all payments or property transfers made by the debtor or by someone acting on the debtor's behalf within the last 10 years to a self-settled trust or similar device.

NONE

| Name of trust or similar device and trustee | Description of property transferred | Dates transfers were made | Total amount of value |
|---|-------------------------------------|---------------------------|-----------------------|
|---|-------------------------------------|---------------------------|-----------------------|

13. Other transfers

List all other property, other than property transferred in the ordinary course of the debtor's business or financial affairs, transferred either absolutely or as a security within the last 2 years.

NONE

| Name and address of transferee and relationship to debtor | Description of property transferred or payment received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|---|------------------------|-----------------------|
|---|---|------------------------|-----------------------|

| Name and address of transferee and relationship to debtor | Description of property transferred or payment received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|---|------------------------|-----------------------|
|---|---|------------------------|-----------------------|

14. Previous addresses

List all previous addresses used by the debtor within the last 3 years.

NONE

| Address | Dates of occupancy |
|---------|--------------------|
|---------|--------------------|

15. Health care bankruptcies

Fill in the information below If the debtor is primarily engaged in offering services and facilities for diagnosing or treating injury, deformity, or disease, or providing surgical, psychiatric, drug treatment, or obstetric care.

NONE

| Facility name and address | Nature of business operation (<i>include type of services the debtor provides</i>) | Location where patient records are maintained (if electronic, identify any service provider) | Number of patients in debtor's care |
|---------------------------|--|--|-------------------------------------|
|---------------------------|--|--|-------------------------------------|

How are records kept?
(*check all that apply*)

Electronically

Paper

| Facility name and address | Nature of business operation (<i>include type of services the debtor provides</i>) | Location where patient records are maintained (if electronic, identify any service provider) | Number of patients in debtor's care |
|---------------------------|--|--|-------------------------------------|
| _____ | _____ | _____ | _____ |

How are records kept?
(*check all that apply*)

- Electronically
- Paper

16. Pension or profit-sharing plan

List any ERISA, 401(k), 403(b), or other pension or profit-sharing plans made available by the debtor as an employee benefit within the last 6 years.

NONE

Name of plan _____

Employer identification number of the plan _____

Plan has been terminated

Name of plan _____

Employer identification number of the plan _____

Plan has been terminated

17. Closed financial accounts

List all financial accounts or instruments held in the debtor's name or for the debtor's benefit that were closed, sold, moved, or transferred within the last year.

NONE

| Financial institution name and address | Account number | Account type | Date account closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|----------------|---|--|---|
| <hr/> | <hr/> | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other: | <hr/> | <hr/> |

| Financial institution name and address | Account number | Account type | Date account closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|----------------|---|--|---|
| <hr/> | <hr/> | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other: | <hr/> | <hr/> |

18. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within the last year.

NONE

| Depository institution name and address | Name and address of anyone with access to box or depository | Description of contents |
|---|---|-------------------------|
| <hr/> | <hr/> | <hr/> |

Debtor still has box or depository

| Depository institution name and address | Name and address of anyone with access to box or depository | Description of contents |
|---|---|-------------------------|
| <hr/> | <hr/> | <hr/> |

Debtor still has box or depository

19. Off-site storage

List any property kept in storage units or warehouses within the last year.

NONE

| Facility name and address | Name and address of anyone with access to the storage unit or warehouse | Description of contents |
|---------------------------|---|-------------------------|
| _____ | _____ | _____ |

Debtor still has storage unit or warehouse

| Facility name and address | Name and address of anyone with access to the storage unit or warehouse | Description of contents |
|---------------------------|---|-------------------------|
| _____ | _____ | _____ |

Debtor still has storage unit or warehouse

20. Property held for another entity

List any property that the debtor holds or controls that is owned by another entity. (*Do not list leased or rented property.*)

NONE

| Owner's name and address | Location of property | Description of property | Value |
|--------------------------|----------------------|-------------------------|-------|
| _____ | _____ | _____ | _____ |

21. Environmental proceedings

List any judicial or administrative proceedings, including settlements and orders, under any environmental law to which the debtor has been a party. Report all known proceedings, regardless of when they occurred. Include the case title and the case number, the court or agency, the nature of the case, and the status.

Environmental law means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil surface water, ground water, or other medium, including, statutes or regulations controlling the cleanup of these substances, wastes, or material.

Site means any location, facility, or property as defined under any environmental law, whether you own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.

Hazardous material means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term.

NONE

| Case title and case number | Court or agency name and address | Nature of case | Status |
|----------------------------|----------------------------------|----------------|--------|
| _____ | _____ | _____ | _____ |

- Pending
- On appeal
- Concluded

22. Environmental notices

List every site for which the debtor has received notice by a governmental unit that it may be liable under or in violation of an environmental law. Include the name and address of the governmental unit, the date of the notice, and, if known, the environmental law.

NONE

| Site name and address | Name and address of governmental unit | Environmental law | Date of notice |
|-----------------------|---------------------------------------|-------------------|----------------|
|-----------------------|---------------------------------------|-------------------|----------------|

23. Hazardous material release

List the name and address of every site for which the debtor has notified a governmental unit of a hazardous material release. Include the name and address of the governmental unit to which the notice was sent, the date of the notice, and, if know, the environment law.

NONE

| Site name and address | Name and address of governmental unit | Environmental law | Date of notice |
|-----------------------|---------------------------------------|-------------------|----------------|
|-----------------------|---------------------------------------|-------------------|----------------|

24. Other business interests

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within the last 6 years.

NONE

| Business name and address | Nature of business | Employer identification number | Dates business existed |
|---------------------------|--------------------|--------------------------------|------------------------|
|---------------------------|--------------------|--------------------------------|------------------------|

| Business name and address | Nature of business | Employer identification number | Dates business existed |
|---------------------------|--------------------|--------------------------------|------------------------|
|---------------------------|--------------------|--------------------------------|------------------------|

| Business name and address | Nature of business | Employer identification number | Dates business existed |
|---------------------------|--------------------|--------------------------------|------------------------|
|---------------------------|--------------------|--------------------------------|------------------------|

25. Books, records, and financial statements

List all accountants and bookkeepers who maintained the debtor's books and records within the last 2 years.

NONE

| Name and address | Dates of service |
|------------------|------------------|
|------------------|------------------|

| Name and address | Dates of service |
|------------------|------------------|
|------------------|------------------|

26. Audits and financial statements

List all firms or individuals who, within the last 2 years, have audited, compiled, or reviewed the debtor's books of account and records or prepared a financial statement.

NONE

| Name and address | Dates of service |
|------------------|------------------|
|------------------|------------------|

| Name and address | Dates of service |
|------------------|------------------|
|------------------|------------------|

27. Possession of books and records

List all firms or individuals who are in possession of the debtor's books of account and records. If the records are not available, explain.

NONE

| | |
|------------------|----------|
| Name and Address | Comments |
|------------------|----------|

| | |
|------------------|----------|
| Name and Address | Comments |
|------------------|----------|

28. Financial statements

List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the last 2 years.

NONE

| |
|------------------|
| Name and Address |
|------------------|

29. Inventories

Provide details of the two most recent inventories taken of the debtor's property within the last 2 years.

NONE

| | | | |
|------------------------------|--|-------------------|---|
| Name of inventory supervisor | Name and address of the person who has possession of inventory records | Date of inventory | Dollar amount of inventory (specify cost, market, or other basis) |
|------------------------------|--|-------------------|---|

| | | | |
|------------------------------|--|-------------------|---|
| Name of inventory supervisor | Name and address of the person who has possession of inventory records | Date of inventory | Dollar amount of inventory (specify cost, market, or other basis) |
|------------------------------|--|-------------------|---|

30. Current officers, directors, partners, and shareholders

List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people currently in control of the debtor.

NONE

| Name | Address | Position and nature of any interest | Percentage of Interest, if any |
|------|---------|-------------------------------------|--------------------------------|
|------|---------|-------------------------------------|--------------------------------|

31. Former officers, directors, partners, and shareholders

List the debtor's officers, directors, managing members, general partners, members, or shareholders who were in control of the debtor within 1 year before the filing of the case but who no longer hold these positions.

NONE

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

32. Payments, distributions, or withdrawals credited or given to insiders

List all withdrawals or distributions credited or given to an insider, including compensation in any form, draws, bonuses, loans, credits on loans, stock redemptions, options exercised within the last year.

NONE

| Name and address of recipient and relationship to debtor | Amount of money or description and value of property | Dates | Reason for providing value |
|--|--|-------|----------------------------|
|--|--|-------|----------------------------|

33. Tax consolidation group

If the debtor has been a member of a consolidated group for tax purposes within the last 6 years, list the name and employer identification number of the parent corporation.

NONE

_____ Name of parent corporation _____ Employer identification number of the parent corporation _____

34. Pension funds

If the debtor, as an employer, has been responsible for contributing to a pension fund at any time during the last 6 years, list the name and employer identification number of the fund.

NONE

_____ Name of pension fund _____ Employer identification number of the pension fund _____

Section 6 Supplement for Chapter 11 Cases

Part A. Attachment to Voluntary Petition for Non-Individuals (Form 201A)

Complete this part if the debtor is required to file periodic reports (e.g. - Forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

1. Are any of the debtor's securities registered under section 12 of the Securities Exchange Act of 1934? Yes No

If so, what is the SEC file Number? _____

2. The following financial data is the latest available information and refers to the debtor's condition on (date) _____.

a. Total assets: \$ _____

b. Total debts (including debts listed in 2.c., below): \$ _____

c. Debt securities held by more than 500 holders

Approximate
number of
holders:

| | | | | | | | | |
|---------|--------------------------|-----------|--------------------------|--------------|--------------------------|----|-------|-------|
| secured | <input type="checkbox"/> | unsecured | <input type="checkbox"/> | subordinated | <input type="checkbox"/> | \$ | <hr/> | <hr/> |
| secured | <input type="checkbox"/> | unsecured | <input type="checkbox"/> | subordinated | <input type="checkbox"/> | \$ | <hr/> | <hr/> |
| secured | <input type="checkbox"/> | unsecured | <input type="checkbox"/> | subordinated | <input type="checkbox"/> | \$ | <hr/> | <hr/> |
| secured | <input type="checkbox"/> | unsecured | <input type="checkbox"/> | subordinated | <input type="checkbox"/> | \$ | <hr/> | <hr/> |
| secured | <input type="checkbox"/> | unsecured | <input type="checkbox"/> | subordinated | <input type="checkbox"/> | \$ | <hr/> | <hr/> |

d. Number of shares of preferred stock

e. Number of shares of common stock

Comments, if any:

3. Brief description of the debtor's business:

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the debtor's voting securities:

